

# alphatrust

## Equity Analyst

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### Job brief:

Our well-established asset management firm is expanding, and we're looking for an Equity Analyst to join our dedicated team.

This is an exceptional opportunity to play a crucial role in our investment process, conducting in-depth research, developing robust financial models, and delivering actionable recommendations that drive our portfolio performance.

### Responsibilities:

- Conducting comprehensive fundamental research on listed companies, with a focus on the Greek and broader European markets.
- Developing and maintaining sophisticated financial models, including valuation, forecasting, and scenario analysis.
- Preparing detailed investment reports and presentations for internal committees and portfolio managers.
- Monitoring market trends, economic indicators, and company-specific news to identify opportunities and risks.
- Collaborating closely with portfolio managers and other team members to formulate and refine investment theses.
- Presenting your analysis and recommendations clearly and concisely to senior management.

### Formal Requirements:

We are seeking a highly motivated professional who meets the following criteria:

- Previous experience in equity research, investment banking, or a related analytical role is preferred. However, we welcome applications from candidates with strong academic grounding, proven analytical skills, and a true passion for markets, even if their experience is limited. Demonstrated expertise in financial modeling, valuation methodologies, and accounting principles.
- Sharp analytical and critical thinking abilities with strong attention to detail. Excellent written and verbal communication skills in both Greek and English, capable of articulating complex financial concepts clearly.
- A Bachelor's degree in Finance, Economics, Business Administration, or a related field from a reputable university.

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- Possession of a Class "D" Certificate issued by the Hellenic Capital Markets Commission or the Bank of Greece is preferred
- An MBA, Advanced Degree, or CFA designation is highly preferred.

## Personal Characteristics:

- A genuine passion for financial markets and a deep understanding of investment frameworks.
- Self-motivated with a strong work ethic and a proactive approach to research.
- Independent and flexible thought process, capable of challenging assumptions and offering innovative insights.
- Excellent time management and organizational skills, with the ability to manage multiple priorities and meet tight deadlines.
- A collaborative mindset and team spirit. High level of integrity, professionalism and accountability.

## Why Join Us?

We offer a challenging yet rewarding environment where you can significantly impact investment outcomes. You'll work alongside experienced professionals, gain exposure to diverse asset classes, and have ample opportunities for professional growth and development within the Greek financial sector.

To apply, please send a full CV quoting reference Equity Analyst to: [hr@alphatrust.gr](mailto:hr@alphatrust.gr)